

Commodity EXIM Report

DGCI & S, I T J Division

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

2. For both categories of trades, a four-digit ITC-HS code commodity group is chosen for basic analysis and presentation of facts. The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations (latest being 2022 classification system). India specific data is sourced from DGCI&S, M/o C&I Database while Global Export-Import data of exactly those sets of commodities are sourced from UN-COMTRDADE Database.

3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in CY 2024) we are considering the time-period of 2020-2023 (calendar year data). The latest finalized data available on the UN Comtrade Database is only up to year 2022 and on the DGCI&S Database up to December, 2023. So, for each commodity group dealt in this report, trends from 2019 to 2022 have been showcased where data has been sourced from UN Comtrade and from 2020 to 2023 when sourced from DGCI&S database; however, for computation of a commodity group's share in India's overall export basket and import basket we have had to use FY (financial year) data as all aggregate level data in India are represented in FY format.

4. In the instant report [1st weekly Commodity Exim Report of January, 2024 dated 3rd January, 2024] the following two commodities have been dealt with: -

Export: Track Suits, SKI Suits and Swimwear; Other Garments (ITCHS Code - 6211)- In FY 2023-2024 (April – December '23) this commodity group has 0.18% share in India's total Export value basket as per DGCI&S data base. India had occupied the 4th slot in export of this commodity with (1010.42 million USD) 6.61 % share of total global exports in the year 2022.

Import: Heterocyclic Compounds with Oxygen Hetero-Atom(s) only [ITCHS Code-2932] - In FY 2023-2024 (April – December '23) this commodity group had share of 0.07% in India's total Import value basket as per DGCI&S data base. India having 4.41% share of total global imports of this commodity occupied the 6th slot in the year 2022 and India's imports in this segment has gradually increased from USD 374.74 million in 2019 to USD 580.15 million in 2022

EXPORT

Track Suits, SKI Suits and Swimwear; Other Garments classified as H.S. Code – 6211 falls under Chapter -62 (Articles of apparel and clothing accessories, not knitted or crocheted) of Section XI concerning Articles of Apparel and Clothing Accessories, Not Knitted or Crocheted of ITC-HS classification.

India is engaged in the process of exporting this commodity and in 2023-2024 FY this commodity group has so far (*April – December '23*) had 0.18% share in India's total Export value basket as per DGCIS data base.

Table – 1

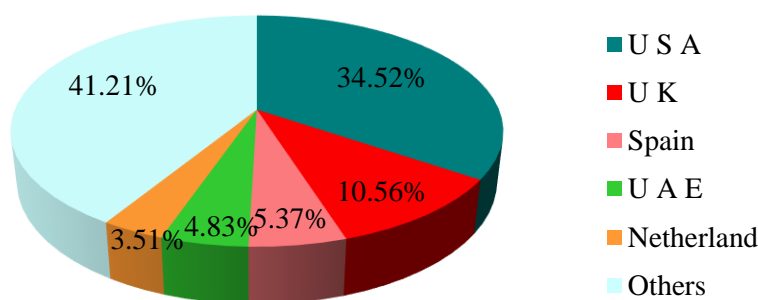
India's Top 10 destination of Track Suits, Ski Suits and Swimwear; Other Garments (HS Code 6211)

Rank	Countries	2020		2021		2022		2023	
		Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)
1.	U S A	254.98	31.83	328.32	35.91	398.91	39.20	284.27	34.52
2.	U K	82.43	10.29	96.42	10.55	106.82	10.50	86.97	10.56
3.	Spain	37.85	4.72	39.90	4.36	46.98	4.62	44.25	5.37
4.	U A E	48.53	6.06	76.08	8.32	43.29	4.25	39.75	4.83
5.	Netherland	15.47	1.93	16.48	1.80	23.05	2.26	28.91	3.51
6.	France	35.32	4.41	34.77	3.80	33.61	3.30	26.78	3.25
7.	Australia	22.90	2.86	28.44	3.11	30.07	2.95	26.09	3.17
8.	Malaysia	15.05	1.88	17.60	1.93	27.92	2.74	22.90	2.78
9.	Denmark	26.36	3.29	24.87	2.72	28.28	2.78	22.20	2.70
10.	Germany	30.61	3.82	32.56	3.56	29.83	2.93	21.49	2.61
	Others	231.65	28.91	218.74	23.93	248.98	24.46	219.86	26.70
	Total	801.16	100	914.17	100	1017.74	100	823.48	100

Source: DGCIS, Ministry of Commerce & Industry

Note: India's Export includes re-export also

India's top 5 destinations of Track Suits, SKI Suits and Swimwear; Other Garments by percentage share in 2023



In the year 2023 (From April to December, 2023) India has exported Track Suits, SKI Suits and Swimwear; Other Garments worth of US \$ 823.48 million and it is 19.09% less than overall 2022 figures of US \$ 1017.74 million. Over the period under review the exports of Track Suits, SKI Suits and Swimwear; Other Garments were at record high at US \$ 1017.74 million in 2022 vis-à-vis 2020 and 2021 levels. USA (USD 284.27 million) has held the top slot as an export destination in this segment from India with 34.52% share of India's total export of the commodity in 2023 followed by UK (USD 86.97 million) and Spain (USD 44.25 million) with 10.56% and 5.37% shares respectively.

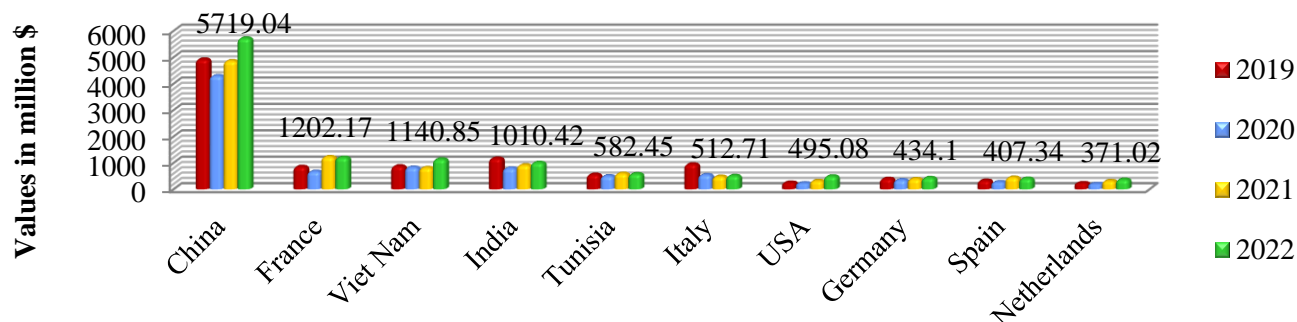
Table – 2

World’s Top 10 exporters of Track Suits, SKI Suits and Swimwear etc. (H.S Code-6211)

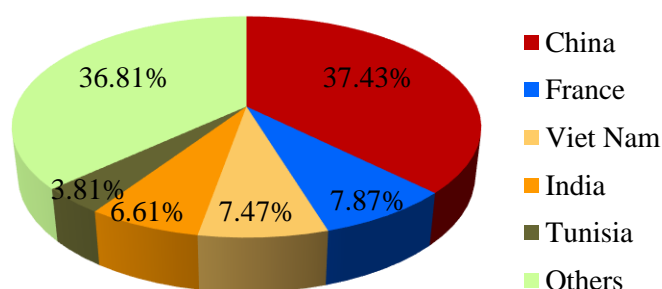
Rank	Countries	2019		2020		2021		2022	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)
1.	China	4923.52	36.01	4293.70	36.97	4860.04	36.42	5719.04	37.43
2.	France	855.44	6.26	671.73	5.78	1228.39	9.20	1202.17	7.87
3.	Viet Nam	877.27	6.42	829.20	7.14	813.01	6.09	1140.85	7.47
4.	India	1172.10	8.57	796.72	6.86	913.49	6.85	1010.42	6.61
5.	Tunisia	559.42	4.09	503.01	4.33	595.67	4.46	582.45	3.81
6.	Italy	950.46	6.95	546.28	4.70	483.12	3.62	512.71	3.36
7.	USA	252.84	1.85	227.59	1.96	320.59	2.40	495.08	3.24
8.	Germany	403.97	2.95	355.63	3.06	393.12	2.95	434.10	2.84
9.	Spain	331.74	2.43	274.38	2.36	446.64	3.35	407.34	2.67
10.	Netherlands	235.39	1.72	203.25	1.75	318.05	2.38	371.02	2.43
	Others	3110.66	22.75	2911.59	25.07	2972.94	22.28	3404.46	22.28
	Total	13672.82	100	11613.08	100	13345.07	100	15279.63	100

Source: **UN Comtrade**

Top 10 exporters of Track Suits, SKI Suits and Swimwear etc. from 2019 to 2022
Data labels signified only for 2022



World’s 5 leading exporters of Track Suits, SKI Suits and Swimwear etc. (percentage share in 2022):



The global Track Suits, SKI Suits and Swimwear etc. market reached US \$ 15279.63 million in 2022, increasing by 14.50% over the previous year. Over the period under review, global exports were at US \$ 13672.82 million in 2019 followed by a decline in 2020 and turn-around again in 2021. China (US \$ 5719.04 million), France (US \$ 1202.17 million) and Viet Nam (US \$ 1140.85 million) occupied the top three slots with the highest levels of exports recorded in 2022 with 37.43%, 7.87% and 7.47% shares of global exports respectively. In the same year **India (US \$ 1010.42 million)** occupied the 4th position with 6.61% share of world exports of Track Suits, SKI Suits and Swimwear etc. However in 2019 India had exported goods worth USD 1172.10 million was highest in this segment.

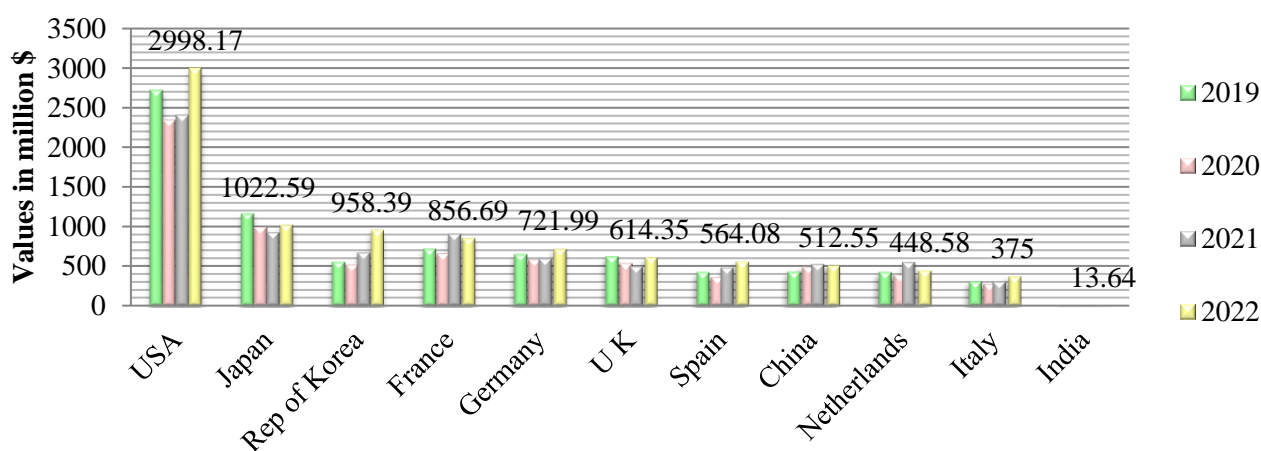
Table – 3

World’s top 10 Importers of Track Suits, SKI Suits and Swimwear etc. (H.S Code-6211)

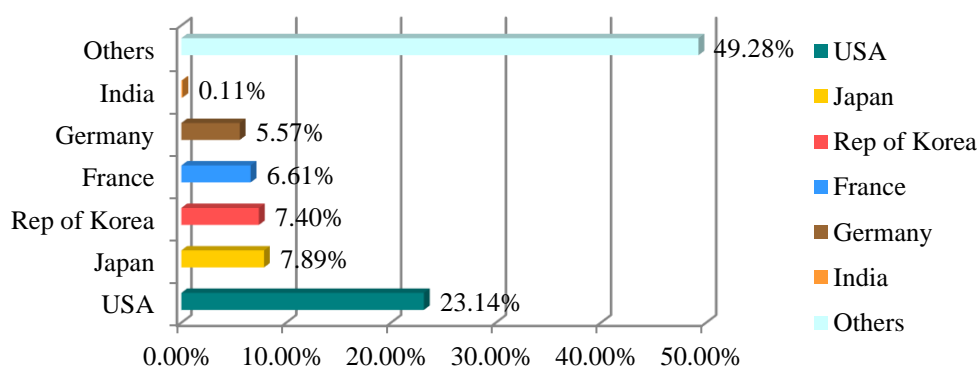
Rank	Countries	2019		2020		2021		2022	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	USA	2720.56	23.66	2338.94	22.69	2405.89	21.06	2998.17	23.14
2.	Japan	1174.10	10.21	1000.33	9.70	933.21	8.17	1022.59	7.89
3.	Rep of Korea	562.35	4.89	527.65	5.12	680.56	5.96	958.39	7.40
4.	France	729.28	6.34	668.12	6.48	912.90	7.99	856.69	6.61
5.	Germany	658.15	5.72	590.96	5.73	603.15	5.28	721.99	5.57
6.	U K	631.77	5.49	542.75	5.27	505.10	4.42	614.35	4.74
7.	Spain	433.60	3.77	367.38	3.56	489.80	4.29	564.08	4.35
8.	China	435.09	3.78	496.04	4.81	532.97	4.66	512.55	3.96
9.	Netherlands	431.64	3.75	395.64	3.84	558.93	4.89	448.58	3.46
10.	Italy	314.83	2.74	283.02	2.75	312.00	2.73	375.00	2.89
62.	India	9.73	0.08	10.32	0.10	11.65	0.10	13.64	0.11
	Others	3398.18	29.55	3086.62	29.94	3480.38	30.46	3871.16	29.88
	Total	11499.26	100	10307.77	100	11426.53	100	12957.20	100.0

Source: UN Comtrade

Top 10 importers of Track Suits, SKI Suits and Swimwear etc. from 2019 to 2022
Data labels signified for 2022



World’s 5 leading importers of Track Suits, SKI Suits and Swimwear etc. (percentage share in 2022)

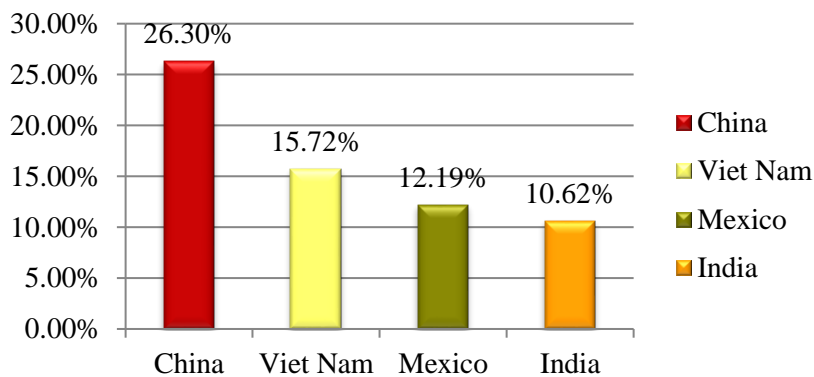


The Track Suits, SKI Suits and Swimwear etc. imports worldwide was US\$ 12957.20 million in 2022, increasing by 13.40 % from 2021 levels. Over the period under review, global imports were at record high in 2022. The lead importers in this segment in 2022 have been USA (23.14%), Japan (7.89%), and Rep. of Korea (7.40 %) and **India** with a share of only 0.11% occupied the 62nd slot in terms of importing this commodity.

Note: Additionally from UN Comtrade data base it is observed that there exists a difference of US \$ 2322.43 million between world exports and world imports of Track Suits, SKI Suits and Swimwear etc.

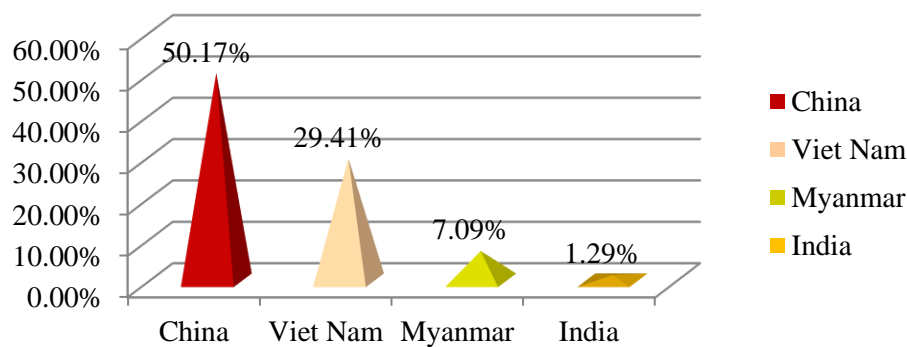
Annexure

(i) Top 3 supplier nations of Track Suits, SKI Suits and Swimwear etc. to USA in 2022 (percentage share)



As per UN Comtrade Database, USA the lead importer in this segment had 10.62% share of imports from **India** in 2022. However, top 3 sources were China (26.30%), Viet Nam (15.72%) and Mexico (12.19%).

(ii) Top 3 supplier nations of Track Suits, SKI Suits and Swimwear etc. to Japan in 2022 (percentage share)



In 2022 as per UN Comtrade Database, Japan had imported only 1.29% of total Track Suits, SKI Suits and Swimwear etc. from **India**. China was top most source country of Track Suits, SKI Suits and Swimwear etc. to Japan with a share of 50.17%, followed by Viet Nam (29.41%) and Myanmar (7.09%).

IMPORT

Heterocyclic Compounds with Oxygen Hetero-Atom(s) only classified as ITC HS Code – **2932** falls under Chapter -29 (Organic chemicals) of Section – VI concerning Products of the Chemical or Allied Industries of ITC-HS Classification.

India is engaged in the process of importing this commodity and in the FY 2023-2024 (*April – December '23*) this commodity group has had a share of 0.07% in India's total Import value basket as per DGCI&S data base.

Table – 4

India's Top 10 Source Nations of Heterocyclic Compounds with Oxygen Hetero-Atom(s) only (HS Code – 2932)

Rank	Countries	2020		2021		2022		2023	
		Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)
1.	China	248.85	61.19	271.20	56.05	354.90	60.96	318.18	68.76
2.	U S A	19.35	4.76	22.03	4.55	19.35	3.32	22.32	4.82
3.	Switzerland	15.76	3.87	18.54	3.83	21.68	3.72	22.09	4.77
4.	Taiwan	18.64	4.58	25.92	5.36	49.97	8.58	16.66	3.60
5.	Saudi Arab	13.70	3.37	38.01	7.85	33.70	5.79	14.37	3.10
6.	Hong Kong	2.83	0.70	3.30	0.68	7.32	1.26	7.41	1.60
7.	Germany	7.43	1.83	14.01	2.90	12.44	2.14	6.72	1.45
8.	Italy	6.88	1.69	6.55	1.35	10.73	1.84	6.12	1.32
9.	Spain	2.28	0.56	3.45	0.71	5.09	0.87	6.04	1.30
10.	Hungary	6.97	1.71	3.79	0.78	1.18	0.20	5.88	1.27
	Others	63.99	15.73	77.08	15.93	65.81	11.30	36.94	7.98
	Total	406.69	100	483.89	100	582.17	100	462.72	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Import includes re-import also

In 2023 (April, 2023 to December, 2023) India had imported a total of USD 462.72 million worth of Heterocyclic Compounds with Oxygen Hetero-Atom(s). As per available data, China stood out as India's top importing partner in this segment with a share of 68.76% registering a considerable leap over the 2022 levels. Next in line comes USA and Switzerland with very limited shares of 4.82% and 4.77% respectively. India's import value in this segment has been gradually increasing.

Table – 5

World’s Top 10 Importers of Heterocyclic Compounds with Oxygen Hetero-Atom(s) only (HS Code – 2932)

Rank	Countries	2019		2020		2021		2022	
		Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)
1.	USA	2299.91	25.33	2808.17	28.42	4065.51	31.51	3957.85	30.09
2.	Greece	487.70	5.37	675.82	6.84	756.76	5.87	846.56	6.44
3.	Japan	521.28	5.74	643.54	6.51	726.64	5.63	803.89	6.11
4.	Germany	564.97	6.22	632.15	6.40	701.09	5.43	747.44	5.68
5.	Brazil	485.32	5.35	415.85	4.21	484.71	3.76	704.45	5.36
6.	India	374.74	4.13	408.93	4.14	484.29	3.75	580.15	4.41
7.	Rep of Korea	301.29	3.32	286.02	2.89	546.15	4.23	514.18	3.91
8.	France	323.70	3.57	309.84	3.14	373.03	2.89	421.80	3.21
9.	China	617.61	6.80	409.61	4.14	397.25	3.08	395.17	3.00
10.	Switzerland	249.80	2.75	268.26	2.71	270.51	2.10	373.67	2.84
	Others	2852.98	31.42	3024.26	30.60	4095.13	31.74	3807.88	28.95
	Total	9079.31	100	9882.45	100	12901.08	100	13153.06	100

Source: UN Comtrade

Worldwide import of Heterocyclic Compounds with Oxygen Hetero-Atom(s) only totalled to US\$ 13153.06 million in 2022 recording a 1.95% rise over 2021 levels. USA imported US\$ 3957.85 million worth of the commodity in 2022, making it the leading importer of the commodity group worldwide with 30.09 % share of world imports. Greece (6.44%) and Japan (6.11%) lined up in second and third place in 2022. The import value of Heterocyclic Compounds with Oxygen Hetero-Atom(s) only in **India** amounted to approximately US \$ 580.15 million in the year 2022 and **India** ranked 6th in the world with the share of 4.41% of total global import value of goods in this segment experiencing a leap from US \$484.29 million in 2021.
